

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**SIXTEENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MAY 1, 2024 THROUGH MAY 31, 2024**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

May 1, 2024 through May 31, 2024

Amount of Compensation sought as
actual, reasonable and necessary:

\$549,447.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$80.78

This is a(n):

X Monthly ___ Interim ___ Final application

This is the SIXTEENTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, 38th Floor, New York, NY 10007

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of May 1, 2024 through May 31, 2024 (the “Sixteenth Monthly Period”). By this Fee Statement, A&M seeks payment of \$439,558.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixteenth Monthly Period (i.e., \$549,447.50), and (ii) reimbursement of \$80.78 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Sixteenth Monthly Period. Also attached as Exhibit D are time entry records for the Sixteenth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Sixteenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC May 1, 2024 through May 31, 2024					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,425.00	50.2	\$71,535.00
Kinealy, Paul	Senior Director	Case Management	\$1,000.00	37.4	\$37,400.00
Cherrone, Louis	Director	Restructuring	\$875.00	138.5	\$121,187.50
Cascante, Sam	Senior Associate	Restructuring	\$775.00	39.4	\$30,535.00
Wirtz, Paul	Associate	Case Management	\$725.00	73.1	\$52,997.50
Walker, David	Associate	Restructuring	\$675.00	170.5	\$115,087.50
Pogorzelski, Jon	Analyst	Case Management	\$625.00	5	\$3,125.00
Fitts, Michael	Analyst	Restructuring	\$550.00	144.6	\$79,530.00
Westner, Jack	Analyst	Case Management	\$500.00	73.7	\$36,850.00
Gray, Norma	Para Professional	Restructuring	\$300.00	4	\$1,200.00
Total				736.4	\$549,447.50

Blended Rate:

746.13

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC May 1, 2024 through May 31, 2024			
Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	5.1	\$4,422.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	106.4	\$69,877.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	300.4	\$205,145.00
COURT	Prepare for and attend the Debtors' hearings.	6.0	\$6,570.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	13.7	\$10,822.50
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	1.2	\$660.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	75.3	\$66,137.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	34.8	\$22,680.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	1.5	\$1,312.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	1.2	\$1,050.00
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing mechanics for distributions of assets under the plan and related items to effectuate the Plan.	171.7	\$144,127.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	9.1	\$11,142.50

VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	10.0	\$5,500.00
Total		<u>736.40</u>	<u>\$549,447.50</u>

Blended Rate:**\$746.13**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC May 1, 2024 through May 31, 2024	
Expense Category	Amount
Miscellaneous	80.78
Total	\$ 80.78

NOTICE

Notice of this Sixteenth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Andrew Sullivan (email: asullivan@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$439,558.00 which represents eighty percent (80%) of the compensation sought (i.e. \$549,447.50), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$80.78 in the total amount of \$439,638.78.

New York, NY
Dated: June 26, 2024

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
600 Madison Ave
New York, NY 10022
Telephone: 646.495.3570
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
May 1, 2024 through May 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	5.1	\$4,422.50
CASH AND COIN	106.4	\$69,877.50
CLAIMS	300.4	\$205,145.00
COURT	6.0	\$6,570.00
FEE APP	13.7	\$10,822.50
FINANCIAL ANALYSIS	1.2	\$660.00
INFORMATION REQUESTS	75.3	\$66,137.50
MOR	34.8	\$22,680.00
MOTIONS/ORDERS	1.5	\$1,312.50
PLAN AND DISCLOSURE STATEMENT	1.2	\$1,050.00
PLAN RECOVERIES AND DISTRIBUTIONS	171.7	\$144,127.50
STATUS MEETINGS	9.1	\$11,142.50
VENDOR	10.0	\$5,500.00
<i>Total</i>	<u>736.4</u>	<u>\$549,447.50</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
May 1, 2024 through May 31, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425.00	50.2	\$71,535.00
Kinealy, Paul	Senior Director	\$1,000.00	37.4	\$37,400.00
Cherrone, Louis	Director	\$875.00	138.5	\$121,187.50
Cascante, Sam	Senior Associate	\$775.00	39.4	\$30,535.00
Wirtz, Paul	Associate	\$725.00	73.1	\$52,997.50
Walker, David	Associate	\$675.00	170.5	\$115,087.50
Pogorzelski, Jon	Analyst	\$625.00	5.0	\$3,125.00
Fitts, Michael	Analyst	\$550.00	144.6	\$79,530.00
Westner, Jack	Analyst	\$500.00	73.7	\$36,850.00
Gray, Norma	Para Professional	\$300.00	4.0	\$1,200.00
		<i>Total</i>	736.4	\$549,447.50

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	4.7	\$4,112.50
Cascante, Sam	Senior Associate	\$775	0.4	\$310.00
			5.1	\$4,422.50
				\$867.16

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	3.9	\$5,557.50
Cherrone, Louis	Director	\$875	5.2	\$4,550.00
Cascante, Sam	Senior Associate	\$775	27.8	\$21,545.00
Fitts, Michael	Analyst	\$550	69.5	\$38,225.00
			<u>106.4</u>	<u>\$69,877.50</u>
	<i>Average Billing Rate</i>			<u>\$656.74</u>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	3.7	\$5,272.50
Kinealy, Paul	Senior Director	\$1,000	32.9	\$32,900.00
Cherrone, Louis	Director	\$875	1.0	\$875.00
Walker, David	Associate	\$675	96.6	\$65,205.00
Wirtz, Paul	Associate	\$725	73.1	\$52,997.50
Fitts, Michael	Analyst	\$550	14.4	\$7,920.00
Pogorzelski, Jon	Analyst	\$625	5.0	\$3,125.00
Westner, Jack	Analyst	\$500	73.7	\$36,850.00
			<u>300.4</u>	<u>\$205,145.00</u>
				<u>\$682.91</u>
		<i>Average Billing Rate</i>		

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	1.9	\$2,707.50
Kinealy, Paul	Senior Director	\$1,000	2.2	\$2,200.00
Cherrone, Louis	Director	\$875	1.9	\$1,662.50
			6.0	\$6,570.00
				\$1,095.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	4.9	\$6,982.50
Fitts, Michael	Analyst	\$550	4.8	\$2,640.00
Gray, Norma	Para Professional	\$300	4.0	\$1,200.00
			13.7	\$10,822.50
	Average Billing Rate			\$789.96

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	1.2	\$660.00
			1.2	\$660.00
		<i>Average Billing Rate</i>		\$550.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	14.3	\$20,377.50
Kinealy, Paul	Senior Director	\$1,000	1.5	\$1,500.00
Cherrone, Louis	Director	\$875	25.0	\$21,875.00
Cascante, Sam	Senior Associate	\$775	8.1	\$6,277.50
Walker, David	Associate	\$675	12.7	\$8,572.50
Fitts, Michael	Analyst	\$550	13.7	\$7,535.00
			<hr/> 75.3 <hr/>	<hr/> \$66,137.50 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$878.32 <hr/>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	8.2	\$7,175.00
Walker, David	Associate	\$675	7.0	\$4,725.00
Fitts, Michael	Analyst	\$550	19.6	\$10,780.00
			<u>34.8</u>	<u>\$22,680.00</u>
	<i>Average Billing Rate</i>			<u>\$651.72</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	1.5	\$1,312.50
			1.5	\$1,312.50
			<i>Average Billing Rate</i>	\$875.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN AND DISCLOSURE STATEMENT

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$875	1.2	\$1,050.00
			1.2	\$1,050.00
				Average Billing Rate \$875.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing mechanics for distributions of assets under the plan and related items to effectuate the Plan.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	15.9	\$22,657.50
Cherrone, Louis	Director	\$875	87.1	\$76,212.50
Cascante, Sam	Senior Associate	\$775	3.1	\$2,402.50
Walker, David	Associate	\$675	54.2	\$36,585.00
Fitts, Michael	Analyst	\$550	11.4	\$6,270.00
			171.7	\$144,127.50
				\$839.41

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024***

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	5.6	\$7,980.00
Kinealy, Paul	Senior Director	\$1,000	0.8	\$800.00
Cherrone, Louis	Director	\$875	2.7	\$2,362.50
			9.1	\$11,142.50
	<i>Average Billing Rate</i>			\$1,224.45

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
May 1, 2024 through May 31, 2024*

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$550	10.0	\$5,500.00
			10.0	\$5,500.00

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2024	0.4	Correspond with Cleary and general counsel regarding extension of D&O policy.
Cherrone, Louis	5/1/2024	0.4	Coordinate with A&M and CGSH teams regarding possible extension of existing insurance policies.
Cherrone, Louis	5/9/2024	1.3	Review post-emergence insurance policy information circulated by CGSH.
Cherrone, Louis	5/15/2024	0.6	Assist management with responses to questions from UCC advisors regarding go forward operational workstreams.
Cherrone, Louis	5/15/2024	0.6	Review updated information circulated by CGSH regarding insurance policies and coordinate with team to update relevant analyses.
Cherrone, Louis	5/16/2024	1.4	Review notice of insurance policy extension filed by CGSH and coordinate with Genesis team for cash planning purposes.
Cherrone, Louis	5/24/2024	0.4	Coordinate with Genesis finance team regarding insurance extension payment.
Subtotal		5.1	

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2024	0.4	Finalize review of May cash budget and review suggested adjustments from finance team.
Cascante, Sam	5/1/2024	0.6	Prepare summary of professional fee escrow to Cleary for review.
Cherrone, Louis	5/1/2024	1.1	Prepare summary of insurance policy information for purpose of updating cash flow forecast.
Fitts, Michael	5/1/2024	2.1	Incorporate changes received from the Company into the 5.1.24 budget
Fitts, Michael	5/1/2024	2.2	Create a cash+coin report as of 4.26.24
Fitts, Michael	5/1/2024	2.4	Create a liquidity variance report for the period between 4/19/24-4/26/24
Cascante, Sam	5/2/2024	0.9	Review weekly cash reconciliation as prepared by the company for week ending 5/3/24.
Cascante, Sam	5/2/2024	0.3	Review debtor AP payment list for the current week ending 5/3/24.
Cascante, Sam	5/2/2024	1.1	Review cash and coin variance reports with commentary for the prior week ending 5/3/24.
Cascante, Sam	5/2/2024	0.8	Finalize review of variance reporting for cash and coin in the prior week 5/3/24.
Cascante, Sam	5/2/2024	0.4	Review statement of services for OCP professionals requesting payment in week ending 5/3/24.
Cascante, Sam	5/2/2024	0.7	Finalize review of bank reconciliations and cash flow variance report for debtor and non debtors for prior week ending 5/3/24.
Fitts, Michael	5/2/2024	2.6	Create the weekly cash variance presentation for the week ending 4/26/2024

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	5/3/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	5/3/2024	2.1	Updated the latest summary of accrued pro fees based on a request by the Company's accounting team
Fitts, Michael	5/6/2024	2.2	Incorporate the latest actuals from week ending 5/3/24 into the cash flow model
Fitts, Michael	5/7/2024	2.4	Create a liquidity variance report for the period between 4/26/2024-5/3/2024
Cascante, Sam	5/8/2024	1.3	Updated accrued and unpaid professional fee summary for new assumptions around contingency.
Fitts, Michael	5/8/2024	2.6	Create a cash+coin report as of 5/3/2024
Cascante, Sam	5/9/2024	0.9	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 5/10/24.
Cascante, Sam	5/9/2024	1.2	Finalize review of variance reporting for cash and coin in the prior week 5/10/24.
Cascante, Sam	5/9/2024	1.1	Review cash and coin variance reports with commentary for the prior week ending 5/10/24.
Cascante, Sam	5/9/2024	0.3	Review debtor AP payment list for the current week ending 5/10/24.
Cascante, Sam	5/9/2024	0.6	Review statement of services for OCP professionals requesting payment in week ending 5/10/24.
Cascante, Sam	5/9/2024	0.3	Review weekly cash reconciliation as prepared by the company for week ending 5/10/24.
Fitts, Michael	5/9/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	5/9/2024	2.4	Create the weekly cash variance presentation for the week ending 5/3/2024
Fitts, Michael	5/10/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	5/13/2024	2.1	Incorporate the latest actuals from week ending 5/10/24 into the cash flow model
Fitts, Michael	5/14/2024	2.1	Create a liquidity variance report for the period between 5/03/2024-5/10/2024
Fitts, Michael	5/14/2024	2.2	Create a cash+coin presentation as of 4/30/24 to submit alongside the MOR
Fitts, Michael	5/15/2024	1.9	Create a cash+coin report as of 5/10/2024
Cascante, Sam	5/16/2024	0.2	Review weekly cash reconciliation as prepared by the company for week ending 5/17/24.
Cascante, Sam	5/16/2024	1.2	Review cash and coin variance reports with commentary for the prior week ending 5/17/24.
Cascante, Sam	5/16/2024	1.1	Finalize review of variance reporting for cash and coin in the prior week 5/17/24.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	5/16/2024	0.8	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 5/17/24.
Cascante, Sam	5/16/2024	0.3	Review debtor AP payment list for the current week ending 5/17/24.
Cascante, Sam	5/16/2024	0.6	Review statement of services for OCP professionals requesting payment in week ending 5/17/24.
Cherrone, Louis	5/16/2024	1.3	Review latest liquidity report circulated by Genesis operations team for cash planning purposes relating to recent updates.
Fitts, Michael	5/16/2024	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	5/16/2024	2.6	Create the weekly cash variance presentation for the week ending 5/10/2024
Fitts, Michael	5/20/2024	2.7	Incorporate the latest actuals from week ending 5/17/24 into the cash flow model
Cascante, Sam	5/21/2024	0.8	Provide Cleary with updated funds flow and reserve analysis with written explanation of status.
Fitts, Michael	5/21/2024	2.4	Create a liquidity variance report for the period between 5/10/24-5/17/24
Fitts, Michael	5/21/2024	2.6	Create a cash+coin report as of 5/17/2024
Fitts, Michael	5/21/2024	1.4	Update the latest emergence date costs summary
Cascante, Sam	5/23/2024	2.6	Review variance report and coin report for prior week ending 5/24/24.
Fitts, Michael	5/23/2024	2.2	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	5/23/2024	2.4	Create the weekly cash variance presentation for the week ending 5/17/2024
Sciametta, Joe	5/23/2024	0.7	Review liquidity schedules and treasury due dates, correspond with management and CGSH regarding impact on closing
Fitts, Michael	5/28/2024	2.4	Incorporate the latest actuals from week ending 5/24/24 into the cash flow model
Fitts, Michael	5/29/2024	0.6	Incorporate comments from J. Sciametta (A&M) into the tear sheet for each professional's emergence costs
Fitts, Michael	5/29/2024	2.6	Create a cash+coin report as of 5/24/2024
Fitts, Michael	5/29/2024	2.4	Create a liquidity variance report for the period between 5/17/24-5/24/24
Sciametta, Joe	5/29/2024	0.2	Review A&M fees for potential escrow funding
Sciametta, Joe	5/29/2024	0.6	Review professional fee tracker related to escrow funding, provide comments
Cascante, Sam	5/30/2024	0.3	Call with D. Horowitz (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) regarding cash planning.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	5/30/2024	0.9	Review cash and coin variance reports with commentary for the prior week ending 5/31/24.
Cascante, Sam	5/30/2024	1.1	Review weekly cash reconciliation as prepared by the company for week ending 5/31/24.
Cascante, Sam	5/30/2024	1.2	Finalize review of variance reporting for cash and coin in the prior week 5/31/24.
Cascante, Sam	5/30/2024	1.3	Prepare reserve account update email for all advisors with explanation of status on all outstanding items.
Cascante, Sam	5/30/2024	0.8	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 5/31/24.
Cascante, Sam	5/30/2024	2.4	Review June cash flow budget update.
Cascante, Sam	5/30/2024	0.7	Review statement of services for OCP professionals requesting payment in week ending 5/31/24.
Cascante, Sam	5/30/2024	0.6	Review debtor AP payment list for the current week ending 5/31/24.
Cherrone, Louis	5/30/2024	0.3	Call with D. Horowitz (GGH), J. Sciametta (A&M) and S. Cascante (A&M) regarding cash planning.
Cherrone, Louis	5/30/2024	0.6	Call with J. Sciametta (A&M) regarding cash planning and other items.
Cherrone, Louis	5/30/2024	0.5	Assist with preparing update for CGSH team regarding cash planning.
Fitts, Michael	5/30/2024	2.8	Update the 6.1.24 budget for a new emergence date forecast
Fitts, Michael	5/30/2024	2.4	Create the weekly cash variance presentation for the week ending 5/24/2024
Sciametta, Joe	5/30/2024	0.6	Call with L. Cherrone (A&M) regarding cash planning and other items
Sciametta, Joe	5/30/2024	0.4	Correspond with counsel and management regarding cash planning
Sciametta, Joe	5/30/2024	0.3	Call with D. Horowitz (GGH), L. Cherrone (A&M) and S. Cascante (A&M) regarding cash planning
Sciametta, Joe	5/30/2024	0.7	Review creditor diligence questions provided by counsel and draft responses
Cherrone, Louis	5/31/2024	1.4	Prepare update for Genesis finance team regarding cash planning open items and next steps.
Fitts, Michael	5/31/2024	1.4	Update the 6.1.24 budget for insurance and retention payments
Fitts, Michael	5/31/2024	1.8	Incorporate comments from the Company on the 6.1.24 budget
Fitts, Michael	5/31/2024	1.6	Update the 6.1.24 budget for a new intercompany assumptions
Fitts, Michael	5/31/2024	1.1	Update the 6.1.24 budget for a rx pro fee assumptions

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	5/31/2024	0.4	Call with CGSH and management regarding cash accounts and other related matters
Subtotal		106.4	

CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2024	0.7	Call with J. Sciametta (A&M) and D. Walker (A&M) regarding claim for select creditor in advance of requested call.
Kinealy, Paul	5/1/2024	0.2	Review updated schedule amendment per Cleary instruction.
Kinealy, Paul	5/1/2024	0.3	Review workplan for next round of objections and instruct team re same.
Kinealy, Paul	5/1/2024	0.2	Review current tasks with team and status of each.
Kinealy, Paul	5/1/2024	0.6	Analyze certain remaining claims and follow up with Cleary claims team re same.
Pogorzelski, Jon	5/1/2024	1.3	Prepare analysis related to amendment of schedule F
Sciametta, Joe	5/1/2024	0.6	Review information claim details for select creditor and dispute to creditor and counsel in advance of requested call
Sciametta, Joe	5/1/2024	0.7	Call with L. Cherrone (A&M) and D. Walker (A&M) regarding claim for select creditor in advance of requested call
Walker, David	5/1/2024	2.9	Detailed review of creditor claim pool amounts to and allowed claims based on Kroll register data
Walker, David	5/1/2024	0.6	Review tax related claim information and correspond with accounting team regarding certain data points and availability
Walker, David	5/1/2024	0.7	Call with L. Cherrone (A&M) and J. Sciametta (A&M) regarding claim for select creditor in advance of requested call
Westner, Jack	5/1/2024	1.2	Evaluate supporting documents of new filed claims to determine whether claimants have scheduled claims
Westner, Jack	5/1/2024	1.4	Update master coin report to reflect all assertions in new filed claims
Wirtz, Paul	5/1/2024	2.4	Prepare updated summary of claims reconciliation detailing recently ordered claim objections.
Fitts, Michael	5/2/2024	1.7	Update the claims analysis for the latest intercompany numbers
Fitts, Michael	5/2/2024	2.1	Compile all claims traded docket related activity for use in the overall claims analysis
Kinealy, Paul	5/2/2024	0.3	Review and revise amended schedule record per Cleary direction.
Kinealy, Paul	5/2/2024	0.6	Analyze draft claims report for Cleary and advise claims team re updates to same.
Kinealy, Paul	5/2/2024	0.7	Research additional bases for objection for certain remaining claims and follow up with claims team.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	5/2/2024	1.6	Evaluate drafts of amendment to unsecured scheduled liabilities
Sciametta, Joe	5/2/2024	0.3	Call with select creditor regarding claims reconciliation
Sciametta, Joe	5/2/2024	0.3	Correspond with counsel regarding claim reconciliation for select creditor
Sciametta, Joe	5/2/2024	0.3	Review sensitivity analysis of collateral valuations on claim of select creditor
Walker, David	5/2/2024	0.6	Review airdrop claim questions and items from Cleary team and respond accordingly
Walker, David	5/2/2024	1.5	Review and reconcile claims data based data received from the CMS team on latest view of objections and related status
Westner, Jack	5/2/2024	1.2	Analyze assertions of new filed claims to determine claim types for updated claim summary
Wirtz, Paul	5/2/2024	2.3	Prepare summary of claims withdrawn from certain omnibus objections per CGSH request.
Kinealy, Paul	5/3/2024	0.3	Call with claims team re workplan tasks and status.
Kinealy, Paul	5/3/2024	0.8	Analyze certain remaining claims and potential setoff and objection issues.
Pogorzelski, Jon	5/3/2024	0.6	Analyze outstanding unreconciled claims to identify next steps in reconciliation
Walker, David	5/3/2024	0.5	Revised and responded to the counterparty regarding claim summary and related items
Walker, David	5/3/2024	0.7	Revise counterparty discussion material based on feedback received from A&M team and recirculate analysis
Walker, David	5/3/2024	0.8	Review responses from outside counterparty regarding claim summary and provide context and reconciling data points to A&M team for awareness
Westner, Jack	5/3/2024	0.2	Update claim types in claim master analysis
Fitts, Michael	5/6/2024	2.7	Review transfer file received from Kroll to ensure all transfers are correctly captured
Kinealy, Paul	5/6/2024	0.4	Research Cleary inquiry re claims basis and support and advise re same.
Kinealy, Paul	5/6/2024	0.7	Research additional setoff issues and advise claims team re same.
Kinealy, Paul	5/6/2024	1.2	Research issues raised by Cleary re updated allowed claims pool and advise re same.
Walker, David	5/6/2024	1.2	Reviewed company provided support for certain claims related items and provided feedback to Cleary team accordingly
Walker, David	5/6/2024	1.0	Prepare counterparty in kind summary for Cleary team in support of counterparty discussions
Westner, Jack	5/6/2024	1.3	Update exhibit for allowed scheduled claims based on recent review by counsel

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	5/6/2024	2.4	Prepare analysis of tax obligations relating to governmental filed claims.
Cherrone, Louis	5/7/2024	0.3	Call with J. VanLare (CGSH) and J. Sciametta (A&M) to discuss claim of certain creditor and potential impact on reserves.
Fitts, Michael	5/7/2024	1.2	Draft email to Kroll team to confirm items on latest transfers
Kinealy, Paul	5/7/2024	0.7	Analyze updated allowed claims list and bridge from initial versions to ensure accuracy and completeness.
Kinealy, Paul	5/7/2024	0.3	Call with claims team re workplan tasks and status.
Kinealy, Paul	5/7/2024	0.4	Analyze updated distribution reporting for counsel and instruct team on updates to same.
Kinealy, Paul	5/7/2024	0.6	Review updated claim and objection summary for counsel and UCC and advise claims team re updates to same.
Sciametta, Joe	5/7/2024	0.3	Call with J. VanLare (CGSH) and L. Cherrone (A&M) to discuss claim of certain creditor and potential impact on reserves
Sciametta, Joe	5/7/2024	0.8	Correspond with counsel and management regarding open items related to Gemini closing
Sciametta, Joe	5/7/2024	0.4	Review information related to certain creditor claim as requested by counsel
Walker, David	5/7/2024	1.0	Prepare and finalize counterparty summary in support of negotiation efforts at the request of Cleary based on counterparty agreed to claim amounts
Walker, David	5/7/2024	1.3	Review and research questions from Cleary team regarding airdrop claims and respond accordingly
Walker, David	5/7/2024	1.5	Revise counterparty summary based on direction received from Cleary team requestions bifurcated counterparty view for aggregate holdings
Walker, David	5/7/2024	1.8	Review revised claims information provided by management based on expanded date range at Cleary's request
Westner, Jack	5/7/2024	2.1	Reconcile claim assertions with amounts deemed to be allowed to aid in distribution analysis
Westner, Jack	5/7/2024	1.7	Update scheduled claims analysis to determine full population of scheduled claims to be allowed in distribution
Westner, Jack	5/7/2024	2.4	Create analysis that details current amounts for each claim based on reconciliation
Wirtz, Paul	5/7/2024	2.1	Analyze filed claims that have superseded scheduled claims in order to prepare in-kind denomination report.
Wirtz, Paul	5/7/2024	2.2	Prepare updated objection summary per UCC request.
Fitts, Michael	5/8/2024	1.6	Examine a file received from creditor related to claims and create summary schedules to confirm correct amounts
Kinealy, Paul	5/8/2024	0.2	Review updated claims objection exhibits and advise Cleary re same.
Kinealy, Paul	5/8/2024	0.4	Call with claims team re allowed claims report and related distribution data.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/8/2024	0.4	Review plan for remaining claims with claims team and Cleary team.
Kinealy, Paul	5/8/2024	0.8	Analyze updated claims pool data and related support and follow up with claims team and Cleary re same.
Pogorzelski, Jon	5/8/2024	0.8	Analyze upcoming omnibus objections related to expungement
Walker, David	5/8/2024	0.4	Review and respond to feedback and certain follow-up questions on airdrop claims requiring additional research
Walker, David	5/8/2024	1.9	Perform additional diligence of airdrop filed claim amounts
Walker, David	5/8/2024	0.6	Correspond with Cleary team regarding draft counterparty stipulation and related observations
Westner, Jack	5/8/2024	1.2	Update claim reconciliation report to account for recent changes in allowed claim amounts
Wirtz, Paul	5/8/2024	2.1	Draft updated accept as filed exhibit incorporating scheduled claims per CGSH request.
Wirtz, Paul	5/8/2024	1.3	Prepare updated no liability omnibus objection in order to incorporate CGSH comments.
Kinealy, Paul	5/9/2024	0.4	Review updated setoff data for inclusion in estimated allowed schedule.
Kinealy, Paul	5/9/2024	0.7	Analyze updated claims report for allowed and estimated allowed amounts and follow up with Cleary and advise claims team re same.
Walker, David	5/9/2024	2.9	Review digital distribution analysis and update accordingly based on changes from the claims register
Walker, David	5/9/2024	2.6	Preliminary review of CMS consolidated open and active claims report for reconciliation of allowed claims amounts based on the latest register and objection filing information provided
Westner, Jack	5/9/2024	1.1	Prepare summary of claims to be included in next omnibus objection exhibit
Wirtz, Paul	5/9/2024	2.2	Analyze filed claims asserting litigation in order to prepare the claims summary report with allowed amounts.
Kinealy, Paul	5/10/2024	0.3	Review updates to claims exhibits requested by Cleary.
Kinealy, Paul	5/10/2024	0.6	Review and revise current claim reporting with estimated allowed amounts and advise claims team re updates to same.
Westner, Jack	5/10/2024	0.8	Update allowed claims exhibit after counsel review to prepare for distributions
Wirtz, Paul	5/10/2024	2.6	Draft updated summary of active filed and scheduled claims in order to determine next steps in the reconciliation process.
Wirtz, Paul	5/10/2024	1.2	Draft allowed claims report incorporating recently filed omnibus objections.
Wirtz, Paul	5/10/2024	2.4	Analyze CGSH comments on upcoming allowed exhibit in order to prepare final version.
Kinealy, Paul	5/12/2024	0.7	Research claim reserve questions from Cleary and advise re same.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/13/2024	0.3	Review updated amounts for the disputed claims reserve estimates.
Kinealy, Paul	5/13/2024	0.4	Review updated claims reporting for Cleary and instruct claims team re updates to same.
Kinealy, Paul	5/13/2024	0.6	Research updated objection bases for Cleary and advise re same.
Walker, David	5/13/2024	0.6	Review and respond to questions from Cleary team related to satisfied trade claim amounts
Walker, David	5/13/2024	1.6	Review claims pool and related claimant list provided by Cleary and provide responses to questions to confirm understanding
Walker, David	5/13/2024	2.8	Prepare revised analysis in advance of counterparty discussions at the request of the Cleary team
Walker, David	5/13/2024	0.6	Review and respond to CMS team related to certain lending payable claims satisfied
Kinealy, Paul	5/14/2024	0.3	Analyze updated claims register from Kroll team and instruct claims team re same.
Kinealy, Paul	5/14/2024	0.7	Research issues re estimated claim amounts and follow up with Cleary re same.
Kinealy, Paul	5/14/2024	0.6	Review and revise claim reporting for committee and advise team re updates to same.
Kinealy, Paul	5/14/2024	0.6	Research setoff inquiry from Cleary and advise re same.
Kinealy, Paul	5/14/2024	0.3	Call with claims team re workplan tasks and status.
Walker, David	5/14/2024	2.4	Update broader claims pool reconciliation file to reflect updated information based on the latest information provided by the CMS team
Walker, David	5/14/2024	1.2	Perform checks on reconciliation file and adjustments made to incorporate allowed amounts
Walker, David	5/14/2024	2.9	Perform final review of allowed claims report prepared by CMS team and responded with feedback accordingly
Westner, Jack	5/14/2024	1.7	Analyze new filed claims to determine nature of claim assertions
Westner, Jack	5/14/2024	1.6	Update claim management software with claim data from weekly claims register
Westner, Jack	5/14/2024	1.7	Update allowed claims exhibit to account for recent changes in claim reconciliation process
Westner, Jack	5/14/2024	2.1	Create claim report that details allowed amounts in relation to asserted amounts for all filed claims
Westner, Jack	5/14/2024	2.3	Update claim reconciliation report to account for new claim data and claim reconciliation updates
Wirtz, Paul	5/14/2024	1.7	Prepare summary page on the allowed claims report detailing each allowed claim category for UCC review.
Wirtz, Paul	5/14/2024	2.3	Analyze filed claims asserting multiple cryptocurrencies in order to prepare the claims summary report with allowed amounts.

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***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	5/14/2024	2.1	Prepare updated omnibus objection incorporating Gemini duplicates with in-kind denominations.
Kinealy, Paul	5/15/2024	0.7	Analyze updated reconciliation and objection detail for accuracy and completeness.
Kinealy, Paul	5/15/2024	0.9	Analyze certain remaining claims for potential objections and support for each.
Kinealy, Paul	5/15/2024	0.3	Research claim estimate issues and advise claims team re same.
Kinealy, Paul	5/15/2024	0.4	Review and research reporting issues raised by Cleary team and advise re same.
Pogorzelski, Jon	5/15/2024	0.4	Analyze claim with related modifications of liabilities to books and records
Westner, Jack	5/15/2024	1.9	Verify that claim reconciliation types for all filed claims accurately reflect status of claim reconciliation progress based on counsel review updates
Westner, Jack	5/15/2024	1.8	Update claim type details for claim reconciliation summary to reconcile summary with allowed claims report
Westner, Jack	5/15/2024	2.1	Create reconciliation report for all filed and scheduled claims to provide progress detail to prepare for distribution
Wirtz, Paul	5/15/2024	1.2	Prepare responses to various requests from creditors fielded by CGSH.
Wirtz, Paul	5/15/2024	2.4	Analyze CGSH comments on allowed claims report in order to incorporate changes.
Wirtz, Paul	5/15/2024	2.6	Update filed and scheduled claims summary incorporating CGSH comments.
Kinealy, Paul	5/16/2024	0.4	Call with Cleary claims team re satisfaction of certain claims.
Kinealy, Paul	5/16/2024	0.7	Review remaining claims and prepare workplan for resolution.
Kinealy, Paul	5/16/2024	1.1	Research additional claims reconciliation and objection issues raised by Cleary and advise re same.
Westner, Jack	5/16/2024	1.4	Analyze claims marked for objection to verify that objection exhibit is appropriate for each claim assertion
Westner, Jack	5/16/2024	1.8	Prepare no liability objection exhibit for all claims inconsistent with Debtors' books and records
Westner, Jack	5/16/2024	1.9	Create omnibus objection exhibit summary to detail all claims included in upcoming objection filing
Westner, Jack	5/16/2024	1.6	Prepare objection exhibit for scheduled claims already satisfied by payment
Wirtz, Paul	5/16/2024	1.9	Update claims summary report to include recent settlements provided by CGSH.
Wirtz, Paul	5/16/2024	1.2	Draft summary of unreconciled claims incorporating planned next steps to close reconciliation.
Fitts, Michael	5/17/2024	2.3	Review the AHG claims reconciliation from Proskauer

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/17/2024	0.4	Review entered orders against claims database to ensure data is consistent and accurate.
Kinealy, Paul	5/17/2024	0.6	Review Cleary edits to draft claim objections and instruct team re updates.
Kinealy, Paul	5/17/2024	0.8	Analyze updated reconciliation data against claims database to ensure accuracy and completeness.
Walker, David	5/17/2024	0.4	Coordinate with CMS team on delivery of the counterparty stipulation entered on the docket to ensure amounts are updated on the register accordingly
Walker, David	5/17/2024	2.9	Incorporate latest view of Ad Hoc Master claim in kind amounts into broader claims pool reconciliation file for tracking and summary other ad hoc analysis requests
Walker, David	5/17/2024	2.9	Prepare revised counterparty summary under various interest accrual assumptions in advance of counterparty discussions
Walker, David	5/17/2024	2.8	Perform initial review of Ad Hoc Group provided claims amounts and assertions made to respond to Cleary team with observations
Westner, Jack	5/17/2024	2.2	Verify all data displayed on objection exhibits is consistent with claim assertions
Westner, Jack	5/17/2024	2.4	Analyze claim reconciliation report to update variances between report and claim management software
Wirtz, Paul	5/17/2024	1.3	Draft filed claims report detailing claims slotted for allowance on the recently filed allowed exhibit.
Wirtz, Paul	5/17/2024	2.2	Analyze no liability ordered omnibus objections in order to incorporate into the allowed claims report.
Wirtz, Paul	5/17/2024	1.9	Update master allowed claims report in order to incorporate proposed allowed amounts for unreconciled claims.
Kinealy, Paul	5/20/2024	0.7	Research Cleary data requests and follow up internally to advise.
Kinealy, Paul	5/20/2024	0.6	Analyze updated in-kind distribution report and advise claims team re updates.
Walker, David	5/20/2024	0.6	Correspond with Cleary team regarding remaining open items on Ad Hock Group claim, next steps, and other timing related items
Walker, David	5/20/2024	1.8	Incorporate counterparty location into data provided by company relating to lending amounts in FY2022 in support of analysis requested by Cleary claims team
Walker, David	5/20/2024	2.8	Revise previously prepared claims analysis based on feedback received from Cleary and A&M teams
Walker, David	5/20/2024	2.8	Update and finalize analysis based on feedback received from Cleary team related to distribution claims threshold amounts
Walker, David	5/20/2024	0.8	Aggregate and summarize lending counterparty location updates based on information received during the KYC onboarding process
Westner, Jack	5/20/2024	1.4	Prepare omnibus objection exhibit for new population of disputed claims
Westner, Jack	5/20/2024	1.3	Update claim management software to reconcile claim data with objection exhibits

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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	5/20/2024	1.8	Prepare analysis of allowed claims on the docket per CGSH request.
Wirtz, Paul	5/20/2024	2.3	Analyze Gemini duplicate ordered omnibus objections in order to incorporate into the allowed claims report.
Kinealy, Paul	5/21/2024	0.5	Analyze new claims for potential allowance and objection.
Kinealy, Paul	5/21/2024	0.7	Review status of remaining claims and related issues in advance of transition call with Cleary and the company.
Walker, David	5/21/2024	2.9	Perform detailed review of latest claims register file and update broader claims pool support based on findings
Walker, David	5/21/2024	1.2	Perform model checks on claims pool support file and allowed amounts
Walker, David	5/21/2024	2.4	Update USD and Digital onboarding analysis based on latest review of allowed amounts
Westner, Jack	5/21/2024	1.4	Update claim master analysis with updated data from new claim register
Westner, Jack	5/21/2024	1.6	Create allowed claims exhibit for additional claims to be allowed to prepare for distribution
Westner, Jack	5/21/2024	2.2	Create omnibus objection exhibit with claim detail for late filed claims
Wirtz, Paul	5/21/2024	2.4	Prepare analysis of allowed claims incorporating US dollar distributable value.
Wirtz, Paul	5/21/2024	2.4	Prepare analysis of allowed claims incorporating in-kind distributable value.
Wirtz, Paul	5/21/2024	2.6	Update the allowed claims report with in-kind denominations provided by Kroll.
Kinealy, Paul	5/22/2024	0.5	Weekly call with Cleary claims team re remaining claims and related workplan.
Kinealy, Paul	5/22/2024	0.4	Call with Cleary and Genesis legal re future claim objections and related support.
Kinealy, Paul	5/22/2024	0.8	Analyze remaining claims and objection rationale and prepare notes re transition.
Pogorzelski, Jon	5/22/2024	0.3	Analyze updates related to future omnibus objections
Walker, David	5/22/2024	2.4	Review counterparty list provided by Cleary and update reconciliation notes and claims pool accordingly
Wirtz, Paul	5/22/2024	2.4	Update master allowed claims report in order to incorporate proposed allowed amounts for partially reconciled claims.
Wirtz, Paul	5/22/2024	1.2	Prepare summary of all claims on omnibus objections per company request.
Wirtz, Paul	5/22/2024	1.3	Analyze AHG comments provided by Proskauer in order to determine variances.
Kinealy, Paul	5/23/2024	0.7	Research certain distribution issues and follow up with Cleary re same.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	5/23/2024	1.1	Research issues raised by Cleary on certain remaining claims and advise re same.
Kinealy, Paul	5/23/2024	0.4	Follow up call with Cleary and Genesis legal re transition of claim reconciliation and objection support.
Walker, David	5/23/2024	2.6	Revise Ad Hoc Claim reconciliation based on confirmation of certain transferred claims
Walker, David	5/23/2024	2.9	Review draft stipulation and converted in kind values used on draft exhibit
Walker, David	5/23/2024	0.6	Draft email to Cleary team with observation and remaining variances on the master claim in support of settlement negotiation efforts
Walker, David	5/23/2024	0.4	Review UCC advisor questions regarding counterparty filed claim amounts and respond accordingly
Westner, Jack	5/23/2024	1.7	Update claim populations on omnibus objection exhibits after counsel analysis
Westner, Jack	5/23/2024	2.3	Analyze variances between USD allowed amounts and in-kind allowed amounts to make necessary updates to claim report
Wirtz, Paul	5/23/2024	1.1	Prepare email answering CGSH questions on certain filed claims.
Fitts, Michael	5/24/2024	2.8	Create a summary of the new ad hoc POC for use in the claims analysis
Kinealy, Paul	5/24/2024	0.7	Analyze reconciliation data for remaining claims and supplement as necessary.
Kinealy, Paul	5/24/2024	0.8	Analyze updated allowed claims list and bridge to ensure accuracy and completeness.
Walker, David	5/24/2024	2.9	Review claims register for transfer claims allowances based on transferred claim docket information and identify counterparty discrepancies
Walker, David	5/24/2024	0.6	Correspond with CMS team regarding claims trading and related relevant counterparty activity
Walker, David	5/24/2024	0.4	Correspond with Cleary team regarding Ad Hoc Group master claim reconciliation and related items
Walker, David	5/24/2024	2.8	Aggregate and analyze counterparty in kind holdings and related USD equivalents based on information received from the counterparty
Westner, Jack	5/24/2024	2.1	Update claim reconciliation summary to account for recent changes in claim population due to objections
Westner, Jack	5/24/2024	1.7	Update claim management software to account for changes in claim reconciliation due to new allowed exhibits
Westner, Jack	5/24/2024	2.2	Verify that all in-kind amounts on allowed exhibits reconcile with asset calculations in claim report
Kinealy, Paul	5/28/2024	0.7	Review updated claims reporting for Cleary and advise team re updates to same.
Walker, David	5/28/2024	2.7	Review Kroll onboarding population based on questions received and respond with relevant status updates and counterparty statistics
Westner, Jack	5/28/2024	1.9	Update claim management data with claim types consistent with claim reconciliation summary

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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	5/28/2024	1.1	Prepare summary of claims slotted for upcoming objections per UCC request.
Wirtz, Paul	5/28/2024	2.2	Analyze newly filed claims in order to ensure no schedule matches.
Walker, David	5/29/2024	2.1	Perform detailed claims pool model checks to ensure allowed amounts were properly reflected as incorporated
Walker, David	5/29/2024	2.9	Revise claims summary outputs based on near finalized claims pool
Walker, David	5/29/2024	2.9	Incorporate latest in kind claim ad hoc claim amounts into broader claims pool
Walker, David	5/29/2024	2.7	Review counterparty claim amount and respond to Cleary confirming alignment with scheduled and filed amounts
Westner, Jack	5/29/2024	1.8	Update claim master summary with new claim types based on claim reconciliation process
Westner, Jack	5/29/2024	1.6	Analyze claims to determine what objection exhibit is most appropriate for claims to be modified or expunged
Westner, Jack	5/29/2024	1.4	Verify that claims on objection exhibits do not state that they amend a previously filed claim
Westner, Jack	5/29/2024	2.2	Prepare summary of cryptocurrency assertions by percentage of total claim to aid in claim reconciliation
Kinealy, Paul	5/30/2024	0.3	Follow up with Kroll re required register updates.
Kinealy, Paul	5/30/2024	0.4	Research additional claims issues raised by Cleary claims team and advise re same.
Walker, David	5/30/2024	2.4	Review analysis prepared by CMS team and respond with comments, observations, and suggested next steps
Walker, David	5/30/2024	2.4	Review counterparty list and claims summary request from Cleary team and aggregated data needed to summarize creditor holdings
Walker, David	5/30/2024	0.6	Finalize counterparty summary requested and circulate to CMS team to ensure alignment with latest register amounts
Westner, Jack	5/30/2024	2.1	Prepare report that outlines cryptocurrency assertions for specific claims in question to aid in the claim reconciliation process
Westner, Jack	5/30/2024	1.3	Update claim reconciliation summary to include new claim data from recently filed claims
Westner, Jack	5/30/2024	1.2	Update claim management software with claim data from new filed claims in weekly claim register
Wirtz, Paul	5/30/2024	2.3	Finalize redacted claims objection summary per CGSH request.
Wirtz, Paul	5/30/2024	1.8	Analyze claim transfer report in order to determine superseded schedule matches.
Kinealy, Paul	5/31/2024	0.3	Review status of various claims with Kroll team and advise updates on same.
Kinealy, Paul	5/31/2024	0.4	Weekly call with Cleary and UCC team re case status and claims transition plan.

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	5/31/2024	0.6	Review questions from Cleary team related to the remaining ad hoc group claim variance and responded accordingly
Walker, David	5/31/2024	0.8	Review and respond to Cleary team regarding variances on amounts provided by Proskauer with respect to non-AHG creditor claims amounts
Westner, Jack	5/31/2024	1.2	Prepare summary of all omnibus objection claim populations
Wirtz, Paul	5/31/2024	1.8	Finalize allowed claims report utilizing USD denominations provided by Kroll.
Wirtz, Paul	5/31/2024	2.4	Update remaining filed claims report for upcoming meeting with CGSH.
Subtotal		300.4	

COURT

Professional	Date	Hours	Activity
Kinealy, Paul	5/7/2024	0.9	Review objections and underlying data in preparation for the upcoming claims hearing.
Cherrone, Louis	5/8/2024	0.9	Attend telephonic court hearing regarding a status conference.
Kinealy, Paul	5/8/2024	1.3	Prepare for and attend hearing on omnibus claim objections.
Sciametta, Joe	5/8/2024	0.4	Attend virtual hearing
Sciametta, Joe	5/19/2024	0.9	Review Court's decision regarding confirmation of the Plan
Cherrone, Louis	5/30/2024	1.0	Attend telephonic court hearing on the confirmation order and other items.
Sciametta, Joe	5/30/2024	0.6	Participate in virtual court hearing
Subtotal		6.0	

FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	5/10/2024	1.1	Compile and begin to review March DTRs
Sciametta, Joe	5/10/2024	2.1	Review team DTR entries for the month of February
Gray, Norma	5/14/2024	2.5	Customized new workbook and Fee App templates for Fee App #13 (February 1 - February 29)
Fitts, Michael	5/15/2024	0.9	Review the February fee app and send comments to N. Gray (A&M)
Gray, Norma	5/15/2024	0.5	Finalized Fee App #13 (February 1 - February 29)

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FEE APP

Professional	Date	Hours	Activity
Gray, Norma	5/15/2024	1.0	Drafted Fee App #13 (February 1 - February 29)
Fitts, Michael	5/24/2024	2.8	Finalize review of March DTRs
Sciametta, Joe	5/27/2024	2.8	Review team DTR entries for the month of March
Subtotal		13.7	

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	5/14/2024	1.2	Create summary of MTM changes in the 4.30.24 loanbook
Subtotal		1.2	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Fitts, Michael	5/1/2024	1.4	Review and answer questions from D. Mordas (BRG) on the latest MOR
Kinealy, Paul	5/1/2024	0.3	Research information request from Cleary team and advise re same.
Cherrone, Louis	5/2/2024	0.9	Review information provided by Genesis team regarding crypto related diligence questions from BRG.
Cherrone, Louis	5/2/2024	0.2	Prepare responses to crypto related due diligence questions received from BRG.
Kinealy, Paul	5/2/2024	0.4	Research inquiries from Cleary team and advise re same.
Kinealy, Paul	5/2/2024	0.3	Research additional requests from Cleary team and advise re same.
Walker, David	5/2/2024	0.4	Correspond with CMS team regarding open requests and priorities based on discussions with UCC advisors
Cherrone, Louis	5/3/2024	0.4	Review updated creditor net claim summary schedule requested by CGSH team.
Fitts, Michael	5/3/2024	1.8	Review the latest alt coin analysis received by BRG to ensure accuracy with cash+coin reports
Fitts, Michael	5/6/2024	1.2	Answer questions from D. Mordas and P. Chan (both BRG) on the cash flow budget
Sciametta, Joe	5/6/2024	0.2	Call with AHG members, Proskauer (B. Rosen) CGSH (S. O'Neal) and F. Lamy (GGH) regarding KYC update and other items
Sciametta, Joe	5/6/2024	0.6	Call with BRG (P. Farley, J. Hill) and D. Walker (A&M) regarding reserves and other effective date planning items
Cascante, Sam	5/7/2024	0.9	Prepare summary of undistributable alt coins related to Gemini settlement.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	5/7/2024	1.1	Revise distribution pricing sensitivity for comments from management.
Fitts, Michael	5/7/2024	1.4	Examine question and create summary schedules on emergence date costs to satisfy a request by BRG
Fitts, Michael	5/7/2024	0.8	Answer questions from D. Mordas (BRG) on the latest MOR
Fitts, Michael	5/7/2024	2.9	Update intercompany matrix to satisfy a request by BRG
Walker, David	5/7/2024	0.6	Review questions from UCC advisors related to the monthly financials and corresponding responses
Cherrone, Louis	5/8/2024	1.1	Review analysis of onboarding counterparties contacted and associated status as requested by AHG counsel.
Sciametta, Joe	5/8/2024	0.4	Update call with P. Farley (BRG) regarding emergence planning and other items
Sciametta, Joe	5/8/2024	1.2	Correspond with UCC and AGH advisors regarding open questions received related to USD distributions
Walker, David	5/8/2024	1.8	Review digital onboarding data and prepare initial update to identify counterparties of interest that have been onboarded based on request from Ad Hoc Group counsel
Walker, David	5/8/2024	1.8	Review intercompany matrix prepared by M. Fitts (A&M) and respond with feedback on next steps
Cascante, Sam	5/9/2024	0.8	Prepare summary of final USD transaction amounts to send to Gemini.
Kinealy, Paul	5/9/2024	0.2	Research claimant inquiry from Cleary and advise re same.
Sciametta, Joe	5/9/2024	0.2	Correspond with UCC advisors regarding open questions received related to USD distributions
Sciametta, Joe	5/9/2024	0.7	Call with D. Walker (A&M) regarding creditor diligence related to emergence planning and related items
Walker, David	5/9/2024	0.7	Call with J. Sciametta (A&M) regarding creditor diligence related to emergence planning and related items
Cascante, Sam	5/10/2024	0.3	Call with J. Sciametta (A&M) regarding reserve accounts and update for BRG.
Cascante, Sam	5/10/2024	1.3	Prepare draft reserve account summary for BRG.
Cascante, Sam	5/10/2024	1.1	Prepare updated draft reserve account summary for BRG splitting the disputed claims out by currency type and entity.
Cherrone, Louis	5/10/2024	0.8	Call with J. Sciametta (A&M) and D. Walker (A&M) to review disputed claims list for creditor diligence.
Sciametta, Joe	5/10/2024	0.8	Call with L. Cherrone (A&M) and D. Walker (A&M) to review disputed claims list for creditor diligence
Sciametta, Joe	5/10/2024	0.6	Call with S. Cascante (A&M) regarding reserve accounts and update for BRG
Walker, David	5/10/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review disputed claims list for creditor diligence

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	5/10/2024	2.9	Prepare revised claims pool analysis based in advance of discussions with the CMS team based on UCC requested datapoints and information
Sciametta, Joe	5/11/2024	1.8	Review preliminary claims and reserve analysis to be provided to BRG, send internal comments
Cascante, Sam	5/13/2024	0.4	Call with D. Walker (A&M), J. Sciametta (A&M), L. Cherrone (A&M) and BRG regarding preliminary claims information and potential impact on reserves.
Cherrone, Louis	5/13/2024	0.4	Call with D. Walker (A&M), S. Cascante (A&M), J. Sciametta (A&M) and BRG regarding preliminary claims information and potential impact on reserves.
Cherrone, Louis	5/13/2024	0.8	Prepare for call with BRG team regarding preliminary claims information and potential impact on reserves.
Cherrone, Louis	5/13/2024	1.6	Review comments from CGSH regarding reserve information and assist with incorporating required changes to analysis.
Cherrone, Louis	5/13/2024	1.1	Prepare and provide status update to CGSH based on their request following call with BRG.
Cherrone, Louis	5/13/2024	2.1	Analyze and perform quality check on underlying support for debtor reserve account analysis.
Cherrone, Louis	5/13/2024	2.1	Review draft analysis of proposed debtor reserve accounts and provide comments to finalize prior to call with BRG.
Fitts, Michael	5/13/2024	1.2	Creating a summary of coin prices on certain dates to satisfy a request from O. Backes (Moelis)
Sciametta, Joe	5/13/2024	0.4	Call with D. Walker (A&M), S. Cascante (A&M), L. Cherrone (A&M) and BRG regarding preliminary claims information and potential impact on reserves
Sciametta, Joe	5/13/2024	0.8	Review comments from CGSH regarding claims and reserves in advance of call with BRG
Walker, David	5/13/2024	0.4	Call with D. Walker (A&M), S. Cascante (A&M), L. Cherrone (A&M) and BRG regarding preliminary claims information and potential impact on reserves
Cherrone, Louis	5/14/2024	1.1	Prepare for meeting with creditor advisors regarding emergence planning.
Cherrone, Louis	5/14/2024	1.3	Participate in meeting with CGSH, W&C, BRG, HL, Management and J. Sciametta (A&M) regarding emergence planning.
Cherrone, Louis	5/14/2024	1.4	Review questions from AHG advisors regarding status of digital onboarding and assist with preparing responses.
Sciametta, Joe	5/14/2024	1.3	Participate in meeting with CGSH, W&C, BRG, HL, Management and L. Cherrone (A&M) regarding emergence planning
Walker, David	5/14/2024	0.6	Research and respond to Ad Hoc Group on KYC onboarding related questions
Cherrone, Louis	5/15/2024	1.2	Assist with preparation of responses to certain questions from Genesis team regarding creditor onboarding population.
Sciametta, Joe	5/15/2024	1.1	Review emergence deck and related analysis prepared by BRG and send observation to CGSH
Sciametta, Joe	5/16/2024	0.2	Correspond with UCC advisors regarding questions related to distributions

***Genesis Global Holdco, LLC, et al.,
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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	5/16/2024	0.8	Identify additionally onboarded counterparties at the request of the Ad Hoc Group based on the latest information circulated by management
Cherrone, Louis	5/17/2024	2.3	Review updated information and discussion materials provided by BRG regarding emergence planning workstreams.
Cherrone, Louis	5/20/2024	0.8	Review non-debtor intercompany balance paydown documentation circulated by Genesis legal team.
Cascante, Sam	5/22/2024	0.9	Provide finance team with full model related to Gemini settlement with explanation of Gemini master claim calculation.
Cherrone, Louis	5/22/2024	0.8	Review updated draft of alt coin analysis schedule circulated at the request of Genesis operations team.
Cherrone, Louis	5/24/2024	0.6	Review requests from a creditor regarding certain claims transfer information and assist with coordination of responses.
Walker, David	5/24/2024	0.4	Correspond with R. Malik (HL) regarding counterparty mapping request
Fitts, Michael	5/28/2024	1.1	Coordinate with Cleary and the Company on pulling together each professional's wire instructions
Sciametta, Joe	5/28/2024	0.2	Correspond with counsel regarding potential ETH impact at initial distribution
Sciametta, Joe	5/29/2024	0.4	Follow up correspondence with counsel regarding potential ETH impact at initial distribution
Sciametta, Joe	5/29/2024	0.6	Call with M. DiYanni (Moelis) regarding open diligence questions from constituents
Sciametta, Joe	5/29/2024	1.2	Review potential ETH needs for initial distribution at the request of counsel, compare to BRG analysis
Cherrone, Louis	5/30/2024	0.6	Call with CGSH (J. VanLare, M. Hatch, B. Lenox) and A&M (D. Walker) to address various questions posed by creditors.
Cherrone, Louis	5/30/2024	1.8	Prepare responses based on review and analysis of creditor questions posed by CGSH team.
Sciametta, Joe	5/30/2024	0.6	Review creditor diligence questions provided and distribute internal note related to potential responses
Walker, David	5/30/2024	0.6	Call with CGSH (J. VanLare, M. Hatch, B. Lenox) and A&M (L. Cherrone) to address various questions posed by creditors
Walker, David	5/30/2024	0.9	Review creditor questions provided by Cleary team and draft responses in advance of call to discuss
Cascante, Sam	5/31/2024	1.3	Prepare updated funds flow summary for external advisors.
Cherrone, Louis	5/31/2024	1.6	Review information requests and prepare responses for CGSH team regarding historical lending activity inquiries.
Fitts, Michael	5/31/2024	1.9	Update the summary of pre-petition transfers based on a request by counsel
Kinealy, Paul	5/31/2024	0.3	Research coin inquiry from Cleary team and advise re same.
Sciametta, Joe	5/31/2024	0.2	Correspond with HL regarding creditor diligence requests related to recoveries

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	5/31/2024	0.4	Call with P. Farley (BRG) regarding cash accounts, distribution accounts and other related matters
Sciametta, Joe	5/31/2024	0.4	Correspond with Moelis regarding creditor diligence requests related to recoveries

Subtotal 75.3

MOR

Professional	Date	Hours	Activity
Fitts, Michael	5/13/2024	1.8	Put in all cash activity in a consolidated payment file for use in the MOR
Fitts, Michael	5/15/2024	2.7	Roll over the MOR file for the 4/30/24 financials and change footnotes accordingly
Walker, David	5/16/2024	2.9	Perform detailed review of monthly operating report prepared by M. Fitts (A&M) in advance of circulating to management for review
Cherrone, Louis	5/17/2024	1.6	Review initial draft of April monthly operating report supporting schedules.
Fitts, Michael	5/17/2024	0.8	Add in GAP and GGH payroll tax information in the MOR file
Fitts, Michael	5/17/2024	1.9	Add in information on bank balances and cash actuals into the March MOR
Fitts, Michael	5/17/2024	2.7	Add in information on pro fee payments made during the month into the MOR file
Cherrone, Louis	5/20/2024	2.6	Review draft monthly operating reports for debtor entities and prepare questions and comments for team to incorporate.
Cherrone, Louis	5/20/2024	1.1	Review revised MOR schedules prepared based on feedback prior to circulating to Genesis team for review.
Fitts, Michael	5/20/2024	1.4	Answer questions and incorporate comments from L. Cherrone (A&M) for the MOR
Fitts, Michael	5/20/2024	2.8	Create the quarterly OCP report to submit alongside the MOR
Cherrone, Louis	5/21/2024	1.2	Review quarterly OCP payment summary and prepare follow up questions for team prior to circulating to CGSH for review.
Cherrone, Louis	5/21/2024	0.5	Review updated monthly financial reporting package provided by Genesis finance team and assess impact to MOR.
Cherrone, Louis	5/22/2024	0.4	Review latest version of MOR schedules circulated at request of Genesis finance team.
Fitts, Michael	5/22/2024	2.8	Prepare and review fillable pdf MOR forms and circulate along with final set of supporting schedules in advance of management review and signoff
Fitts, Michael	5/22/2024	1.1	Clean up MOR excel file prior to sending to the Company for review
Cherrone, Louis	5/24/2024	0.2	Coordinate with A&M and Genesis teams regarding MOR review and timing.
Walker, David	5/27/2024	2.3	Review OCP and cash+coin reporting prepared by M. Fitts (A&M) and provide feedback and next steps on the same

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MOR

Professional	Date	Hours	Activity
Walker, David	5/27/2024	1.2	Perform final review of PDF and supporting schedules for the monthly operating report in advance of circulating and discussing with management
Cherrone, Louis	5/28/2024	0.6	Prepare for call with management to review monthly operating reports prior to final sign-off.
Fitts, Michael	5/30/2024	1.6	Create and quality check filing ready MOR PDFs
Walker, David	5/30/2024	0.6	Review comments from Cleary team and related responses prepared by M. Fitts (A&M) related to the monthly operating report
Subtotal		34.8	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Cherrone, Louis	5/14/2024	0.9	Review draft insurance policy extension motion circulated by CGSH team.
Cherrone, Louis	5/24/2024	0.6	Review order authorizing insurance extension circulated by CGSH team.
Subtotal		1.5	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	5/17/2024	0.4	Initial review of confirmation ruling circulated by CGSH team.
Cherrone, Louis	5/20/2024	0.4	Review confirmation ruling filed by the court.
Cherrone, Louis	5/29/2024	0.4	Review confirmation ruling reservation of rights filed by an interested party.
Subtotal		1.2	

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2024	0.7	Review analysis prepared by BRG and assist with reconciliation of alt coin amounts relative to internal estimates.
Cherrone, Louis	5/1/2024	1.1	Review latest draft of proposed creditor KYC onboarding communication circulated by Kroll team.
Cherrone, Louis	5/1/2024	0.6	Assist with preparation of comments regarding draft onboarding communications for USD creditors.
Cherrone, Louis	5/1/2024	0.6	Call with Kroll (J. Berman, C. Porter) and A&M (D. Walker, J. Sciametta) to discuss distribution process for USD creditors and next steps.
Cherrone, Louis	5/1/2024	0.8	Call with J. Sciametta (A&M) and D. Walker (A&M) regarding KYC process, Kroll outreach and other distribution related items.

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2024	1.3	Review creditor claim detail summary schedule as requested by CGSH.
Cherrone, Louis	5/1/2024	0.2	Assist with response to questions from management regarding a creditor claim amounts.
Sciametta, Joe	5/1/2024	0.2	Review information from CGSH related to Alt coins and impact on reserves
Sciametta, Joe	5/1/2024	0.6	Call with Kroll (J. Berman, C. Porter) and A&M (D. Walker, L. Cherrone) to discuss distribution process for USD creditors and next steps
Sciametta, Joe	5/1/2024	0.6	Send comments to Kroll related to creditor outreach and USD distributions
Sciametta, Joe	5/1/2024	0.8	Call with L. Cherrone (A&M) and D. Walker (A&M) regarding KYC process, Kroll outreach and other distribution related items
Walker, David	5/1/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) regarding KYC process, Kroll outreach and other distribution related items
Walker, David	5/1/2024	0.4	Draft email to Cleary team regarding creditor onboarding workstream and open items
Walker, David	5/1/2024	1.5	Preliminary review of onboarding revised data provided by Kroll
Walker, David	5/1/2024	0.6	Call with Kroll (J. Berman, C. Porter) and A&M (J. Sciametta, L. Cherrone) to discuss distribution process for USD creditors and next steps
Cherrone, Louis	5/2/2024	2.3	Prepare initial draft of FAQs for distribution agent to potentially leverage during onboarding process.
Cherrone, Louis	5/2/2024	1.1	Review updated distribution scenario analysis revised based on feedback received.
Cherrone, Louis	5/2/2024	1.1	Call with CGSH (S. O'Neal, M. Weinberg, B. Hammer) and J. Sciametta (A&M) to review distribution mechanics and open questions.
Cherrone, Louis	5/2/2024	0.7	Review docketed claims transfer activity summary prepared as part of ongoing creditor onboarding efforts.
Sciametta, Joe	5/2/2024	0.4	Call with management (Z. Bohm) regarding operational items regarding KYC and distribution
Sciametta, Joe	5/2/2024	1.1	Call with CGSH (S. O'Neal, M. Weinberg, B. Hammer) and L. Cherrone (A&M) to review distribution mechanics and open questions
Walker, David	5/2/2024	2.4	Continue to review revised Kroll data received based on additional guidance given to Kroll team
Walker, David	5/2/2024	1.2	Review and revise initial draft of Q&A for the Genesis team in advance of circulating to the Cleary team for review
Walker, David	5/2/2024	2.9	Review Kroll transfer data based on discussions with Kroll team and responded with related register observations and feedback as requested
Cherrone, Louis	5/3/2024	0.8	Assist with responses to requests from the Genesis team regarding certain USD onboarding questions.
Walker, David	5/3/2024	0.8	Revise data previously provided to management based on feedback received and recirculate for onboarding support

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	5/3/2024	2.9	Review and respond to revised dataset provided by Kroll based on adjustments made to date next steps for the outreach process
Walker, David	5/3/2024	0.3	Discussions with Genesis management (Z. Bohm and F. Lamy) regarding distribution datapoints previously provided in support of the onboarding process
Sciametta, Joe	5/4/2024	0.7	Correspond with management regarding operating items related to Gemini closing and transfer of certain Alt coins
Sciametta, Joe	5/4/2024	0.3	Correspond with Gemini regarding operating items related to Gemini closing and transfer of certain Alt coins
Sciametta, Joe	5/5/2024	0.2	Correspond with Gemini regarding operating items related to Gemini closing and transfer of certain Alt coins
Sciametta, Joe	5/5/2024	0.8	Correspond with management regarding operating items related to Gemini closing and transfer of certain Alt coins
Cherrone, Louis	5/6/2024	0.3	Review updated alt coin analysis in preparation for creditor call regarding the same.
Cherrone, Louis	5/6/2024	0.8	Review updated data and progress update provided by Genesis team regarding digital creditor onboarding process.
Sciametta, Joe	5/6/2024	0.4	Correspond with management regarding Alt coin assets and claims
Sciametta, Joe	5/6/2024	0.4	Correspondence regarding USD distribution and process for obtaining wire instructions
Walker, David	5/6/2024	0.7	Reviewed alt coin analysis provided by UCC advisors and responded with comments and observations
Walker, David	5/6/2024	0.6	Prepare email summarizing KYC status and updates for A&M team and management and circulate accordingly
Walker, David	5/6/2024	1.8	Review docket claims transfer items and summary prepared by M. Fitts (A&M) and provide feedback and next steps on the same
Walker, David	5/6/2024	2.8	Review matrix provided by the Kroll team and cross-reference to claims transfer docket summary previously prepared to ensure alignment
Walker, David	5/6/2024	0.4	Reviewed comments from Kroll team regarding transfers and responded accordingly
Cascante, Sam	5/7/2024	0.7	Work with ops and finance to test transfer coin payments to Gemini .
Cherrone, Louis	5/7/2024	1.7	Analyze operational considerations and assess alternatives regarding alt coins to be included in a creditor settlement.
Cherrone, Louis	5/7/2024	0.4	Call with management (Z. Bohm and F. Lamy) and A&M (D. Walker and J. Sciametta) regarding operational items regarding KYC and distributions.
Cherrone, Louis	5/7/2024	0.4	Prepare for internal call and call with creditors regarding latest onboarding status and progress.
Cherrone, Louis	5/7/2024	0.5	Call with Proskauer, White and Case, CGSH and A&M (J. Sciametta) regarding emergence date planning.
Cherrone, Louis	5/7/2024	2.4	Review and provide comments regarding updated distribution scenario analysis requested by CGSH.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/7/2024	1.3	Review and perform quality check on a creditor net claim summary schedule requested by CGSH.
Cherrone, Louis	5/7/2024	1.2	Review and quality check variance analysis of updated pricing calculations as part of a creditor settlement.
Sciametta, Joe	5/7/2024	0.5	Call with Proskauer, White and Case, CGSH and A&M (L. Cherrone) regarding emergence date planning
Sciametta, Joe	5/7/2024	0.4	Call with management (Z. Bohm and F. Lamy) and A&M (D. Walker and L. Cherrone) regarding operational items regarding KYC and distributions
Walker, David	5/7/2024	0.4	Prepare agenda for call with management regarding digital onboarding workstream efforts to date
Walker, David	5/7/2024	0.4	Call with management (Z. Bohm and F. Lamy) and A&M (J. Sciametta and L. Cherrone) regarding operational items regarding KYC and distributions
Cascante, Sam	5/8/2024	0.7	Prepare updated summary of FTM & MATIC prices related to Gemini settlement.
Cascante, Sam	5/8/2024	0.2	Call with management to discuss Gemini closing items with CGSH (M. Weinberg) and A&M (L. Cherrone and J. Sciametta).
Cherrone, Louis	5/8/2024	2.3	Assist with responses to creditor questions regarding ongoing onboarding efforts.
Cherrone, Louis	5/8/2024	0.2	Call with management to discuss Gemini closing items with CGSH (M. Weinberg) and A&M (J. Sciametta and S. Cascante).
Cherrone, Louis	5/8/2024	2.1	Prepare for call with a creditor operating team regarding closing of a settlement and open items.
Cherrone, Louis	5/8/2024	0.3	Call with Gemini operating team and advisors and CGSH and J. Sciametta (A&M) regarding closing and open items.
Cherrone, Louis	5/8/2024	0.6	Assist with responses to UCC advisors regarding questions about a lending counterparty due diligence workstream.
Cherrone, Louis	5/8/2024	1.1	Prepare responses to UCC advisors regarding questions about a filed creditor claim stipulation.
Fitts, Michael	5/8/2024	1.1	Incorporate comments from S. Cascante (A&M) into the full breakdown of emergence date costs
Fitts, Michael	5/8/2024	2.6	Update and send to S. Cascante (A&M) the latest full breakdown of emergence date costs
Sciametta, Joe	5/8/2024	0.3	Call with Gemini operating team and advisors and CGSH and L. Cherrone (A&M) regarding closing and open items
Sciametta, Joe	5/8/2024	1.3	Correspond with counsel regarding Gemini closing and open items related to Alt Coins
Sciametta, Joe	5/8/2024	0.2	Call with management to discuss Gemini closing items with CGSH (M. Weinberg) and A&M (L. Cherrone and S. Cascante)
Cascante, Sam	5/9/2024	0.4	Call with CGSH (S. O'Neal, M. Weinberg) and A&M (L. Cherrone, J. Sciametta) and management regarding Gemini closing coordination.
Cherrone, Louis	5/9/2024	1.7	Prepare for call with a creditor operating team regarding closing and open items.
Cherrone, Louis	5/9/2024	1.9	Assist with responses to questions regarding a creditor settlement closing opens items and next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/9/2024	0.3	Call with Gemini operating team and advisors, management and CGSH and J. Sciametta (A&M) regarding closing and open items.
Cherrone, Louis	5/9/2024	0.4	Call with CGSH (S. O'Neal, M. Weinberg) and A&M (J. Sciametta, S. Cascante) and management regarding Gemini closing coordination.
Cherrone, Louis	5/9/2024	2.3	Prepare status update regarding details of digital creditor onboarding progress made to date and open items.
Cherrone, Louis	5/9/2024	1.2	Review settlement letter regarding agreed values relating to a creditor settlement circulated by CGSH.
Sciametta, Joe	5/9/2024	0.7	Correspond with counsel regarding open items related to Gemini settlement
Sciametta, Joe	5/9/2024	0.4	Call with CGSH (S. O'Neal, M. Weinberg) and A&M (L. Cherrone, S. Cascante) and management regarding Gemini closing coordination
Sciametta, Joe	5/9/2024	0.3	Call with Gemini operating team and advisors, management and CGSH and L. Cherrone (A&M) regarding closing and open items
Sciametta, Joe	5/9/2024	0.8	Correspond with counsel and management regarding Gemini closing and open items related to Alt Coins
Walker, David	5/9/2024	2.8	Continue to review and update onboarding analysis based on updated view of creditor onboarding and information provided by management team
Cherrone, Louis	5/10/2024	0.8	Review updated reserve account summary revised to reflect feedback received.
Cherrone, Louis	5/10/2024	1.8	Review and perform quality check on alt coin analysis prior to circulating to creditor advisors.
Cherrone, Louis	5/10/2024	2.3	Assist with incorporating edits to reserve analysis based on feedback received.
Cherrone, Louis	5/10/2024	2.6	Review updated analysis of plan reserves summary and associated funds flow memo.
Sciametta, Joe	5/10/2024	0.8	Review Alt coin analysis of assets and claims and re-distribute to management
Sciametta, Joe	5/10/2024	1.2	Review reserve amounts and logistics in advance of meeting with BRG, provide comments
Walker, David	5/10/2024	2.3	Revised alt coin analysis based on updated claims pool view revised pricing assumptions to circulate to A&M team for review and distribution
Sciametta, Joe	5/12/2024	0.9	Draft and distribute note to CGSH regarding open questions on reserve structures under the POR
Sciametta, Joe	5/13/2024	0.4	Review responses from CGSH reserve structures under the POR
Walker, David	5/13/2024	2.0	Review and revise analysis related to certain reserve amounts based on feedback received from the Cleary and A&M team
Cherrone, Louis	5/14/2024	1.7	Assist with coordination among CGSH and Genesis operations regarding refining scope of digital creditor onboarding.
Cherrone, Louis	5/14/2024	0.4	Call with CGSH, W&C, Proskauer, and BRG teams to discuss closing check list and emergence planning topics.
Cherrone, Louis	5/14/2024	0.4	Review latest digital creditor onboarding status update circulated by Genesis team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/14/2024	1.2	Working session with Genesis operations team to understand data and magnitude of potential refinements to onboarding scope population.
Cherrone, Louis	5/15/2024	1.9	Assist with preparation of revised alt coin analysis to reflect comments discussed on call with management.
Cherrone, Louis	5/15/2024	1.8	Review initial draft of emergence planning discussion materials from BRG meeting circulated by CGSH.
Cherrone, Louis	5/15/2024	1.2	Call with D. Walker (A&M) and Genesis (D. Islim, F. Lamy) to discuss alt coin analysis.
Cherrone, Louis	5/15/2024	0.7	Review meeting summary circulated by CGSH team and assess potential impacts on workstream planning.
Walker, David	5/15/2024	0.6	Review and revise alt coin analysis based in advance of circulating to management based on feedback received from the A&M team
Walker, David	5/15/2024	2.4	Update digital and USD distribution onboarding support information based on updated onboarded population and revised claims reconciliation data
Walker, David	5/15/2024	1.2	Call with L. Cherrone (A&M) and Genesis (D. Islim, F. Lamy) to discuss alt coin analysis
Cherrone, Louis	5/16/2024	2.3	Assist with preparation of responses to AHG counsel regarding KYC onboarding updates and related questions.
Cherrone, Louis	5/16/2024	0.3	Call with CGSH (B. Lenox, M. Weinberg) and D. Walker (A&M) regarding onboarding questions posed by Genesis team.
Cherrone, Louis	5/16/2024	0.9	Review updated presentation materials circulated by BRG regarding emergence planning workstreams and status.
Cherrone, Louis	5/16/2024	1.1	Review latest information provided by management regarding recent asset monetization.
Cherrone, Louis	5/16/2024	1.2	Review and comment on proposed responses to questions posed by the Genesis operations team regarding onboarding details for review by CGSH.
Fitts, Michael	5/16/2024	2.1	Create a tracker on various counterparties onboarding status
Walker, David	5/16/2024	0.3	Call with CGSH (B. Lenox, M. Weinberg) and L. Cherrone (A&M) regarding onboarding questions posed by Genesis team
Walker, David	5/16/2024	0.6	Review and finalize alt coin analysis and circulate revised view to management
Walker, David	5/16/2024	2.9	Update analysis related to alt coin holdings based on updated guidance received from Cleary team
Cherrone, Louis	5/20/2024	1.3	Assist with coordination among CGSH and Genesis teams regarding questions pertaining to scope of creditor onboarding.
Walker, David	5/20/2024	0.4	Confirm language related to creditor threshold and distribution amounts with Cleary team
Walker, David	5/20/2024	0.8	Review and prepare draft email summarizing updates and other high-level takeaways for management with respect to alt coin holdings based on revised claims guidance provided by Cleary
Walker, David	5/20/2024	0.6	Coordinate and assist Cleary claims team with update to management on the Ad Hoc Group reconciliation and related amounts highlighting the remaining bridging items and variance

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/21/2024	1.3	Provide update for CGSH team regarding funds flow memo and litigation reserve status.
Cherrone, Louis	5/21/2024	0.4	Review updated information provided by Genesis team regarding digital creditor onboarding status and progress to date.
Cherrone, Louis	5/21/2024	1.2	Review latest draft of funds flow memo prepared for CGSH and perform quality check.
Sciametta, Joe	5/21/2024	0.6	Review KYC update related to digital asset creditors
Sciametta, Joe	5/21/2024	0.6	Review requested edits to POR closing checklist
Cherrone, Louis	5/22/2024	0.3	Review status update provided by Genesis team regarding timing of potential distributions and assess potential impact for ongoing workstreams.
Cherrone, Louis	5/22/2024	1.3	Prepare onboarding update for Genesis team based on information provided by CGSH.
Cherrone, Louis	5/22/2024	1.4	Prepare responses to questions from a creditor regarding claims information.
Cherrone, Louis	5/22/2024	1.5	Review timing updates provided by CGSH and assess implications for various ongoing workstreams.
Cherrone, Louis	5/22/2024	0.7	Coordinate with CGSH and A&M teams regarding pro fee reserve estimates and account set up.
Walker, David	5/22/2024	0.6	Perform final checks and prepare email to management with revised data requested related to the alt coin population and related creditors
Walker, David	5/22/2024	0.6	Review questions from management related to the alt coin population in advance of call to discuss
Walker, David	5/22/2024	2.9	Revise assets available input analysis incorporating the latest pricing and claims pool assumptions
Walker, David	5/22/2024	2.9	Revise alt coin view and extract data to provide to management based on discussion points and related observations and findings
Cherrone, Louis	5/23/2024	0.8	Analyze current liquidity report for existing T-bill maturity profile and assess go forward approach.
Cherrone, Louis	5/23/2024	0.4	Coordinate with Genesis finance team regarding cadence of T-bill holdings maturities and future cash needs.
Walker, David	5/23/2024	0.6	Prepare draft email to operations team regarding distribution mapping for digital creditors and other related items
Cherrone, Louis	5/24/2024	0.5	Review draft mapping file and detailed responses to UCC advisors questions on onboarding topics.
Walker, David	5/24/2024	0.8	Review email from Genesis operations team related to distribution mapping and related items
Cascante, Sam	5/28/2024	1.1	Work with Genesis ops team to open btc and eth wallets for reserve account purposes.
Cherrone, Louis	5/28/2024	1.8	Review latest draft of funds flow memo and coordinate with A&M and CGSH teams on required next steps and open items.
Cherrone, Louis	5/28/2024	2.1	Assist with preparation of draft responses regarding creditor inquiries relating to purchased claims.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	5/28/2024	1.3	Coordinate with Genesis operations regarding plan reserves to be held in digital assets.
Cherrone, Louis	5/28/2024	0.4	Review latest information provided by Genesis operations team regarding digital creditor onboarding status and open items.
Cherrone, Louis	5/28/2024	2.1	Review and comment on draft tear sheets and process for estimating final pro fee amounts for reserve amount to be escrowed.
Fitts, Michael	5/28/2024	2.9	Create a tear sheet for each professionals emergence date costs
Walker, David	5/28/2024	2.8	Review and analyze in kind claim amounts provided by Cleary and respond accordingly
Walker, David	5/28/2024	0.6	Review responses from operations team related to distribution process and creditor mapping specifics that will be required
Walker, David	5/28/2024	0.4	Draft email to UCC advisors to request creditor mapping to create mapping key
Cherrone, Louis	5/29/2024	1.1	Review revised pro fee tear sheet for obtaining fee estimates updated to incorporate feedback received.
Cherrone, Louis	5/29/2024	1.7	Review analysis prepared by UCC advisors regarding distributions and prepare high level analysis to support answers to certain questions posed by CGSH.
Cherrone, Louis	5/29/2024	0.8	Review onboarding counterparty list for potential alt coin distributions prepared at request of CGSH and management.
Cherrone, Louis	5/29/2024	0.4	Review update regarding a creditor settlement circulated by CGSH.
Fitts, Michael	5/29/2024	2.7	Update the emergence date cost analysis for a new assumed emergence date for use in the funds flow
Cherrone, Louis	5/30/2024	1.4	Review and provide comments based on latest draft of effective date funds flow analysis.
Cherrone, Louis	5/31/2024	0.5	Prepare internal update regarding alt coin discussion, open items, and next steps and circulate to team.
Cherrone, Louis	5/31/2024	2.6	Prepare updated analysis of alt coins and associated claims in advance of review call with management and CGSH to discuss.
Cherrone, Louis	5/31/2024	1.2	Assist with preparation of follow-up requests following discussion with CGSH and management regarding alt coins.
Cherrone, Louis	5/31/2024	0.6	Call with CGSH team and management to discuss open items relating to alt coins and associated claims.
Cherrone, Louis	5/31/2024	0.7	Review updated debtor funds flow analysis revised based on feedback received prior to circulating to UCC advisors for review.
Walker, David	5/31/2024	1.8	Detailed review of UCC provided asset amounts provided to identify reconciling items and corresponding asset tagging discrepancies
Walker, David	5/31/2024	2.4	Review UCC advisors claims pool mapping and prepare mapping key and provide to for UCC advisors to ensure proper creditor mapping is used when distribution amounts are provided to the operations team
Subtotal		171.7	

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2024	0.9	Special committee update call.
Sciametta, Joe	5/1/2024	0.4	Update call with D. Islim (GGH) regarding work plan and open items
Sciametta, Joe	5/1/2024	0.9	Special committee update call
Sciametta, Joe	5/2/2024	0.4	Update call with D. Islim (GGH) to review workplan and open items
Kinealy, Paul	5/3/2024	0.4	Weekly claims and case status call with Cleary and UCC advisors.
Sciametta, Joe	5/8/2024	0.6	Update call with D. Islim (GGH) regarding emergence planning and other items
Sciametta, Joe	5/9/2024	0.6	Update call with D. Islim (GGH) regarding emergence planning and other items
Kinealy, Paul	5/10/2024	0.4	Weekly claims and case status call with Cleary and UCC advisors.
Cherrone, Louis	5/15/2024	0.6	Special committee update call.
Cherrone, Louis	5/16/2024	0.3	Call with Genesis finance team (A. Pintaure, R. McMahon, D. Horowitz) to discuss status update on various operating items.
Sciametta, Joe	5/16/2024	0.8	Correspond with CGSH regarding transition planning
Cherrone, Louis	5/20/2024	0.5	Call with CGSH, Management and J. Sciametta (A&M) regarding confirmation decision and next steps.
Sciametta, Joe	5/20/2024	0.5	Call with CGSH, Management and L. Cherrone (A&M) regarding confirmation decisions and next steps
Cherrone, Louis	5/22/2024	0.4	Call with Genesis finance team (A. Pintaure, R. McMahon, D. Horowitz) to discuss status update on various operating items.
Sciametta, Joe	5/28/2024	0.5	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/29/2024	0.3	Coordination call with D. Islim (GGH) regarding open items and next steps
Sciametta, Joe	5/29/2024	0.6	Special Committee update call
Subtotal		9.1	

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	5/2/2024	1.8	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	5/9/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	5/16/2024	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
May 1, 2024 through May 31, 2024***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	5/23/2024	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	5/30/2024	2.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Subtotal		10.0	
<i>Grand Total</i>		736.4	

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
May 1, 2024 through May 31, 2024***

<i>Expense Category</i>	<i>Sum of Expenses</i>
Miscellaneous	\$80.78
<i>Total</i>	<i>\$80.78</i>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
May 1, 2024 through May 31, 2024***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	5/31/2024	\$80.78	CMS Monthly Data Storage Fee - May 2024
Expense Category Total		\$80.78	
<i>Grand Total</i>		<u>\$80.78</u>	